**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 1 September 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN692”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 3 September 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN692

**Nominal Issued** R50,000,000

**Issue Price** 100%

**Coupon** 5.492% (3 Month JIBAR as at 03 Sept 2021 of 3.667% plus 182.5bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 January 2030

**Books Close** 21 January, 20 April, 21 July, 21 October

**Interest Payment Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** By 17:00 on20 January, 19 April, 20 July, 20 October

**Issue Date** 3 September 2021

**Date Convention** Modified Following

**Interest Commencement Date** 3 September 2021

**First Interest Payment Date** 31 October 2021

**ISIN No.** ZAG000179508

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN692\_PricingSupplement0309.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN692_PricingSupplement0309.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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